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CODEBOOK: T-MSIS Analytic Files (TAF) Annual Managed Care Plan (APL) Research Identifiable Files (RIFs)

OCTOBER 2022 | VERSION 1.1

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Revision Log

Date	Changed by	Revisions	Version
October 2022	K. Schneider	Added new values for MC_ENT_ACRDTN_ORG_CD_1-5 and	1.1
		MC_PLAN_OPRTG_AUTHRTY_CD. Added 8 new variables to the	
		APL base file to account for the new operating authority values:	
		OPRTG_AUTHRTY_1915AJ_IND,	
		OPRTG_AUTHRTY_1932A_1915J_IND,	
		OPRTG_AUTHRTY_1915BJ_IND,	
		OPRTG_AUTHRTY_1115_1915J_IND,	
		OPRTG_AUTHRTY_1915AK_IND,	
		OPRTG_AUTHRTY_1932A_1915K_IND,	
		OPRTG_AUTHRTY_1915BK_IND, and	
		OPRTG_AUTHRTY_1115_1915K_IND.	
June 2021	K. Schneider	Initial release of codebook	1.0
	K. Russell		

Tips on Navigating the Codebook

The Annual Managed Care Plan (APL) Transformed Medicaid Statistical Information System (T-MSIS) Analytic File (TAF) research file is an annual file that Centers for Medicare & Medicaid Services (CMS) creates from the monthly managed care plan data. The APL TAF contain information about each Medicaid and Children's Health Insurance Program (CHIP) managed care plan/entity that was active, as reflected by the effective and end dates, during the calendar year. The APL includes but is not limited to: managed care plan name, type of managed care plan, the various service locations of the managed care plan, the various service areas in which the managed care plan operates, operating authorities, and eligibility groups authorized to enroll in each plan.

Each APL TAF is comprised of five files —a base file and four supplemental files: 1) location, 2) operating authority, 3) population enrolled, and 4) service area. All five files can be linked together using unique keys that are constructed based on various data elements.

This document is a detailed codebook that describes each variable in the TAF APL research files. Because the files have such a large number of variables, we have included several ways for users to quickly find the information they need:

- A complete listing of all variables in the files, in alphabetical order based on their SAS variable names.
- Individual entries for each variable that contain a short description of the variable, the possible values for the variable, and, in many cases, notes that discuss how the variable was constructed and should be used.

We have included hyperlinks throughout the codebook to make it easier for analysts to navigate between the table of contents and the detailed entries for the individual variables:

- Clicking on any variable name in the Table of Contents will take you to the detailed description for that variable.
- From the detailed description for any individual variable, clicking on the ^Back to TOC^ link after each variable description will take you back to the Table of Contents.

Table of Contents

This section of the codebook contains a list of all variables in alphabetical order based on the SAS variable name.

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Variable Details

This section of the codebook contains one entry for each variable in the Annual Managed Care Plan (APL) file. Each entry contains variable details to facilitate understanding and use of the variables.

CCW_APL_LINK_KEY

- LABEL: CCW Key to Link APL base Record to Related Supplement Records
- **DESCRIPTION:** CCW Key to Link Annual Managed Care Plan (APL) Base record to corresponding Supplemental file records.

SHORT NAME: CCW_APL_LINK_KEY

- LONG NAME: CCW_APL_LINK_KEY
- TYPE: NUM
- **LENGTH:** 15
- FILE(S): All Annual Managed Care Plan files
- **SOURCE:** CCW (derived)
- **VALUES:** Alphanumeric character string (e.g., 123456789)
- **COMMENT:** The CCW_APL_LINK_KEY identifies each unique combination of submitting state entity code (SUBMTG_STATE_CD) and state plan identification number (MC_PLAN_ID). This is the unique key for linking all records in the APL base file to the APL supplemental files. Please note that there can be more than 1 record in the APL supplemental files for each CCW_APL_LINK_KEY.

CCW_LD_DT

LABEL: CCW Load Date

DESCRIPTION: The Date Source file was Loaded to the CCW.

SHORT NAME: CCW_LD_DT

LONG NAME: CCW_LD_DT

- TYPE: DATE
- LENGTH: 8
- FILE(S): APL base
- **SOURCE:** CCW (derived)

VALUES: Date (numeric, system dependent) e.g., 31DEC2015

COMMENT: States may resubmit T-MSIS data to CMS. This date indicates when the TAF file was obtained by CCW. As a result, CCW load dates may not be the same across states for a given TAF RIF service year.

CHIP_CVRG_CHLDRN_POP_IND

LABEL: Eligible Population Indicator: CHIP Coverage Children — Ever in Calendar Year

- **DESCRIPTION:** Indicates if the managed care entity is authorized to enroll the CHIP Coverage Children eligibility groups; ever in the calendar year.
- **SHORT NAME:** CHIP_CVRG_CHLDRN_POP_IND
- LONG NAME: CHIP_CVRG_CHLDRN_POP_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- **VALUES:** 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of 61 (Targeted Low-Income Children), 62 (Deemed Newborn) or 63 (Children Ineligible for Medicaid Due to Loss of Income Disregards) in any instance of MC_PLAN_ELGBLTY_GRP_POP_CD.

CHIP_OPTN_CVRG_PRGNT_WMN_POP_IND

- LABEL: Eligible Population Indicator: CHIP Additional Coverage Options for Pregnant Women Ever in Calendar Year
- **DESCRIPTION:** Indicates if the managed care entity is authorized to enroll the CHIP Additional Options for Coverage -Pregnant Women eligibility groups; ever in the calendar year.
- SHORT NAME: CHIP_OPTN_CVRG_PRGNT_WMN_POP_IND
- LONG NAME: CHIP_OPTN_CVRG_PRGNT_WMN_POP_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This variable will never contain NULL values.

This data element is triggered by a value of 67 (Targeted Low-Income Pregnant Women), or 68 (Pregnant Women with Access to Public Employee Coverage) in any instance of MC_PLAN_ELGBLTY_GRP_POP_CD.

CHIP_OPTNS_CVRG_CHLDRN_POP_IND

LABEL: Eligible Population Indicator: CHIP Additional Coverage Options for Children — Ever in Calendar Year

- **DESCRIPTION:** Indicates if the managed care entity is authorized to enroll the CHIP Additional Options for Coverage Children eligibility groups; ever in the calendar year.
- **SHORT NAME:** CHIP_OPTNS_CVRG_CHLDRN_POP_IND
- LONG NAME: CHIP_OPTNS_CVRG_CHLDRN_POP_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
 - _ ...
- **COMMENT:** This variable will never contain NULL values.

This data element is triggered by a value of 64 (Coverage from Conception to Birth), 65 (Children with Access to Public Employee Coverage), or 66 (Children Eligible for Dental Only Supplemental Coverage) in any instance of MC_PLAN_ELGBLTY_GRP_POP_CD.

CMS_RGN

LABEL:	CMS Region for Submitting State
DESCRIPTION:	Submitting State FIPS Code grouped into the 10 CMS Regions.
SHORT NAME:	CMS_RGN
LONG NAME:	CMS_RGN
TYPE:	CHAR
LENGTH:	2
FILE(S):	APL base
SOURCE:	T-MSIS Annual Managed Care Plan TAF
VALUES:	1 = Region 1: CT, MA, ME, NH, RI, VT 2 = Region 2: NJ, NY, PR, VI 3 = Region 3: DE, DC, MD, PA, VA, WV 4 = Region 4: AL, FL, GA, KY, MS, NC, SC, TN 5 = Region 5: IL, IN, MI, MN, OH, WI 6 = Region 6: AR, LA, NM, OK, TX 7 = Region 7: IA, KS, MO, NE 8 = Region 8: CO, MT, ND, SD, UT, WY 9 = Region 9: AZ, CA, HI, NV, AS, GU, MP 10 = Region 10: AK, ID, OR, WA

COMMENT: -

DA_RUN_ID

LABEL: TAF Production Run Identifier (unique for each TAF run)

DESCRIPTION: A unique identifier that identifies the TAF production run that produced the TAF file.

- **SHORT NAME:** DA_RUN_ID
- LONG NAME: DA_RUN_ID
- TYPE: NUM
- LENGTH: 6
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: Numeric string (e.g., 4260)
- COMMENT: -

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MC_ENT_ACRDTN_ACHVMT_DT_1

MC_ENT_ACRDTN_ACHVMT_DT_2

MC_ENT_ACRDTN_ACHVMT_DT_3

MC_ENT_ACRDTN_ACHVMT_DT_4

MC_ENT_ACRDTN_ACHVMT_DT_5

LABEL: Managed Care Entity Accreditation Achievement Date — Accrediting Organization (1–5 Occurrence)

DESCRIPTION: Assigns the date accreditation was achieved for every accreditation organization record.

SHORT NAME:

MC_ENT_ACRDTN_ACHVMT_DT_1 MC_ENT_ACRDTN_ACHVMT_DT_2

LONG NAME:

MC_ENT_ACRDTN_ACHVMT_DT_1 MC_ENT_ACRDTN_ACHVMT_DT_2

- TYPE: DATE
- LENGTH: 8
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: Date (numeric, system dependent) e.g., 31DEC2015

Null/missing = not applicable (no associated accreditation organization (MC_ENT_ACRDTN_ORG_CD_#)

COMMENT: This data element is created from each submitted value reported in T-MSIS (up to a maximum of 5 values). They are ordered using the MC_ENT_ACRDTN_ORG_CD value (lowest value is considered MC_ENT_ACRDTN_ORG_CD _1); the associated MC_ENT_ACRDTN_ACHVMT_DT and MC_ENT_ACRDTN_END_DT use the same numeric suffix. That is, the MC_ENT_ACRDTN_ACHVMT_DT_1 is the accreditation achievement start date associated with MC_ENT_ACRDTN_ORG_CD_1 and MC_ENT_ACRDTN_ACHVMT_DT_2 is the achievement start date associated with MC_ENT_ACRDTN_ORG_CD_2.

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MC ENT ACRDTN ACHVMT DT 3

MC_ENT_ACRDTN_ACHVMT_DT_4 MC_ENT_ACRDTN_ACHVMT_DT_5

MC ENT ACRDTN ACHVMT DT 3

MC_ENT_ACRDTN_ACHVMT_DT_4 MC_ENT_ACRDTN_ACHVMT_DT_5

MC_ENT_ACRDTN_END_DT_1

MC_ENT_ACRDTN_END_DT_2

MC_ENT_ACRDTN_END_DT_3

MC_ENT_ACRDTN_END_DT_4

MC_ENT_ACRDTN_END_DT_5

LABEL: Managed Care Entity Accreditation End Date — Accrediting Organization (1–5 Occurrence)

DESCRIPTION: Assigns the date accreditation ended for every accreditation organization record.

SHORT NAME:

LONG NAME:	MC_ENT_ACRDTN_END_DT_1 MC_ENT_ACRDTN_END_DT_2	MC_ENT_ACRDTN_END_DT_3 MC_ENT_ACRDTN_END_DT_4 MC_ENT_ACRDTN_END_DT_5						
	MC_ENT_ACRDTN_END_DT_1 MC_ENT_ACRDTN_END_DT_2	MC_ENT_ACRDTN_END_DT_3 MC_ENT_ACRDTN_END_DT_4 MC_ENT_ACRDTN_END_DT_5						
TYPE:	DATE							
LENGTH:	8							
FILE(S):	APL base							
SOURCE:	T-MSIS Annual Managed Care Plan TAF							
VALUES:	Date (numeric, system dependent) 31DEC9999 = (default value) no ending date/still active Null/missing = not applicable (no associated accreditation start date MC_ENT_ACRDTN_START_DT)							
COMMENT:	This data element is created from each submitted value reported in T-MSIS (up to a maximum of 5 values). They are ordered using the MC_ENT_ACRDTN_ORG_CD value (lowest value is considered MC_ENT_ACRDTN_ORG_CD_1); the associated MC_ENT_ACRDTN_ACHVMT_DT and							

MC_ENT_ACRDTN_END_DT use the same numeric suffix. That is, the MC_ENT_ACRDTN_END_DT_1 is the end date associated with MC_ENT_ACRDTN_ACHVMT_DT_1 and MC_ENT_ACRDTN_END_DT_2 is the end date associated with MC_ENT_ACRDTN_ORG_CD_2.

MC_ENT_ACRDTN_ORG_CD_1

MC_ENT_ACRDTN_ORG_CD_2

MC_ENT_ACRDTN_ORG_CD_3

MC_ENT_ACRDTN_ORG_CD_4

MC_ENT_ACRDTN_ORG_CD_5

LABEL: Managed Care Entity — Accrediting Organization (1–5 Occurrence)

DESCRIPTION: Accreditations by an organization for this managed care entity.

SHORT NAME:

MC_ENT_ACRDTN_ORG_CD_1 MC ENT ACRDTN ORG CD 3 MC ENT ACRDTN ORG CD 2 MC ENT ACRDTN ORG CD 4 MC ENT ACRDTN ORG CD 5 LONG NAME: MC ENT ACRDTN ORG CD 1 MC ENT ACRDTN ORG CD 3 MC_ENT_ACRDTN_ORG_CD_2 MC ENT ACRDTN ORG CD 4 MC_ENT_ACRDTN_ORG_CD_5 TYPE: CHAR 2 LENGTH: FILE(S): APL base SOURCE: T-MSIS Annual Managed Care Plan TAF VALUES: 01 = National Committee for Quality Assurance 08 = Accreditation Association for Ambulatory excellent Health Care (AAAHC) — 3 years 11 = Not accredited 02 = National Committee for Quality Assurance - commendable 12 = Other03 = National Committee for Quality Assurance 13 = National Committee for Quality Assurance - provisional accredited 05 = URAC - full14 = National Committee for Quality Assurance 06 = URAC — conditional interim 07 = URAC — provisional 15 = National Committee for Quality Assurance denied 16 = JCAHO (Joint Commission on Accreditation of Healthcare Organizations) Null/missing

COMMENT: This data element is created from each submitted value reported in T-MSIS (up to a maximum of 5 values). They are ordered using the MC_ENT_ACRDTN_ORG_CD (lowest value is considered MC_ENT_ACRDTN_ORG_CD _1); the associated MC_ENT_ACRDTN_ACHVMT_DT and

MC_ENT_ACRDTN _END_DT use the same numeric suffix. There can be more than one entry for an ACRDTN_ORG if more than one date range was found on the monthly records.

MC_ENT_GOVT_PCT

- LABEL: Managed Care Entity Percent of Revenue from Medicare and Medicaid Latest in Year
- **DESCRIPTION:** The percentage of the managed care entity's total revenue that is derived from contracts with Medicare (Parts C and D) in the state and State Medicaid agency contract(s) in the prior calendar year; most recent in the calendar year.

SHORT NAME: MC_ENT_GOVT_PCT

LONG NAME: MC_ENT_GOVT_PCT

- TYPE: NUM
- LENGTH: 3
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: Values are 0 through 100 or Null/missing
- **COMMENT:** The value was chosen using the last-best method for values from the monthly TAF (calendar year).

Guidance to plans was to include Medicaid and Medicare in calculation of percentage of business in public programs for IRS health insurer tax exemption as required in the Affordable Care Act (ACA).

MC_ENT_PRFT_STUS_CD

- LABEL: Managed Care Entity Profit Status Code Latest in Year
- **DESCRIPTION:** A code denoting the profit status of the managed care entity; most recent in the calendar year.
- SHORT NAME: MC_ENT_PRFT_STUS_CD
- LONG NAME: MC_ENT_PRFT_STUS_CD
- TYPE: CHAR
- LENGTH: 2
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 01 = 501(C)(3) non-profits 02 = For-profit, closely held 03 = For-profit, publicly traded 04 = Other Null/missing = unknown/missing
- **COMMENT:** The value was chosen using the last-best method for values from the monthly TAF (calendar year).

MC_PLAN_ACTV_IND_01

MC_PLAN_ACTV_IND_02

MC_PLAN_ACTV_IND_03

MC_PLAN_ACTV_IND_04

MC_PLAN_ACTV_IND_05

MC_PLAN_ACTV_IND_06

MC_PLAN_ACTV_IND_07

MC_PLAN_ACTV_IND_08

MC_PLAN_ACTV_IND_09

MC_PLAN_ACTV_IND_10

MC_PLAN_ACTV_IND_11

MC_PLAN_ACTV_IND_12

- LABEL: Managed Care Plan Active Indicator January through December
- **DESCRIPTION:** A flag to indicate the managed care plan ID specified in the MC_PLAN_ID variable was active in the given month. Each of 12 months.

SHORT NAME:

MC_PLAN_ACTV_IND_01 MC_PLAN_ACTV_IND_02 MC_PLAN_ACTV_IND_03 MC_PLAN_ACTV_IND_04 MC_PLAN_ACTV_IND_05 MC_PLAN_ACTV_IND_06

LONG NAME:

MC_PLAN_ACTV_IND_01 MC_PLAN_ACTV_IND_02 MC_PLAN_ACTV_IND_03 MC_PLAN_ACTV_IND_04 MC_PLAN_ACTV_IND_05 MC_PLAN_ACTV_IND_06

- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF

MC_PLAN_ACTV_IND_07 MC_PLAN_ACTV_IND_08 MC_PLAN_ACTV_IND_09 MC_PLAN_ACTV_IND_10 MC_PLAN_ACTV_IND_11 MC_PLAN_ACTV_IND_12

MC_PLAN_ACTV_IND_07 MC_PLAN_ACTV_IND_08 MC_PLAN_ACTV_IND_09 MC_PLAN_ACTV_IND_10 MC_PLAN_ACTV_IND_11 MC_PLAN_ACTV_IND_12

VALUES:	0 = No
	1 = Yes

COMMENT: –

MC_PLAN_ADR_LINE_1

MC_PLAN_ADR_LINE_2

MC_PLAN_ADR_LINE_3

- LABEL: Managed Care Plan Location Street Address (1–3)
- **DESCRIPTION:** The street address (for lines 1–3) of the managed care service location associated with a unique managed care service location ID.
- SHORT NAME: MC_PLAN_ADR_LINE_1 MC_PLAN_ADR_LINE_2 MC_PLAN_ADR_LINE_3
- LONG NAME: MC_PLAN_ADR_LINE_1 MC_PLAN_ADR_LINE_2 MC_PLAN_ADR_LINE_3
- TYPE: CHAR
- **LENGTH:** 90
- FILE(S): APL Location
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: Street address, numbers, and spaces
- **COMMENT:** The managed care organization (MCO) service location may have up to three lines for describing the street address. Note that there are separate fields for the MCO city (MC_PLAN_CITY) and state (MC_PLAN_STATE_CD).

MC_PLAN_CBSA_CD

- LABEL: Managed Care Plan Core-Based Statistical Area Code for Service Area
- **DESCRIPTION:** A code signifying whether the Managed Care Organization's (MCO) service area falls into one or more metropolitan or micropolitan statistical areas; most recent in the calendar year.

Metropolitan and micropolitan statistical areas (metro and micro areas) are geographic entities defined by the U.S. Office of Management and Budget (OMB). The term "Core Based Statistical Area" (CBSA) is a collective term for both metro and micro areas. A metro area contains a core urban area of 50,000 or more population, and a micro area contains an urban core of at least 10,000 (but less than 50,000) population. Each metro or micro area consists of one or more counties and includes the counties containing the core urban area, as well as any adjacent counties that have a high degree of social and economic integration (as measured by commuting to work) with the urban core.

- SHORT NAME: MC_PLAN_CBSA_CD
- LONG NAME: MC_PLAN_CBSA_CD
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 1 = The MCO's service area falls partially or entirely inside one or more metropolitan areas.
 2 = The MCO's service area falls partially or entirely inside one or more micropolitan areas, but not within any metropolitan areas.
 3 = The MCO's service area falls entirely outside of all metropolitan and micropolitan areas.
 Null/missing = unknown/missing
- **COMMENT:** The U.S. Office of Management and Budget (OMB) defines metropolitan or micropolitan statistical areas based on published standards. The standards for defining the areas are reviewed and revised once every ten years, prior to each decennial census. Between censuses, the definitions are updated annually to reflect the most recent Census Bureau population estimates. The current definitions are as of August 2017.

The value was chosen using the last-best method for values from the monthly TAF (calendar year).

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MC_PLAN_CITY

- LABEL: Managed Care Plan Location City
- **DESCRIPTION:** The city of the managed care service location associated with a unique managed care service location ID.
- SHORT NAME: MC_PLAN_CITY
- LONG NAME: MC_PLAN_CITY
- TYPE: CHAR
- **LENGTH:** 42
- FILE(S): APL Location
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: City name
- COMMENT: -

MC_PLAN_CNTRCT_ADDTNL_PRD_IND

- LABEL: Managed Care Plan Contract Additional Period Indicator
- **DESCRIPTION:** This flag indicates whether the managed care plan has additional contract time periods not continuous to the range reported on the Base file, relevant to this calendar year.
- SHORT NAME: MC_PLAN_CNTRCT_ADDTNL_PRD_IND
- LONG NAME: MC_PLAN_CNTRCT_ADDTNL_PRD_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- **VALUES:** 0 = No
 - 1 = Yes (an additional contract time period)
- **COMMENT:** If the T-MSIS records included any managed care contract effective and end date ranges that were not continuous with the APL base record's continuous managed care contract effective and end date (i.e., the MC_PLAN_CNTRCT_START_DT and MC_PLAN_CNTRCT_END_DT), then this flag will be equal to 1.

MC_PLAN_CNTRCT_END_DT

- LABEL: Managed Care Plan Contract End Date
- **DESCRIPTION:** The expiration date of the managed care contract period with the state.
- SHORT NAME: MC_PLAN_CNTRCT_END_DT
- LONG NAME: MC_PLAN_CNTRCT_END_DT
- TYPE: DATE
- LENGTH: 8
- FILE(S): APL base
- **SOURCE:** T-MSIS Annual Managed Care Plan TAF

VALUES:Date (numeric, system dependent)31DEC9999 = (default value) no ending date/still active

Null/missing

COMMENT: The APL base file contains a continuous managed care contract date range that is constructed from one or more contract effective/end dates, if necessary.

This variable is derived from the monthly managed care plan TAF contract start and end date pairs and identifies the earliest contract start date range continuous with the date range on the record with the last-best MC_PLAN_CNTRCT_END_DT. The algorithm starts with the date range on that record and works backwards.

If the APL base variable MC_PLAN_CNTRCT_ADDTNL_PRD_IND equals 1, there are contract dates that are not within the date range MC_PLAN_CNTRCT_START_DT to MC_PLAN_CNTRCT_END_DT.

MC_PLAN_CNTRCT_START_DT

- LABEL: Managed Care Plan Contract Start Date
- **DESCRIPTION:** The start date of the managed care contract period with the state.
- **SHORT NAME:** MC_PLAN_CNTRCT_START_DT
- LONG NAME: MC_PLAN_CNTRCT_START_DT
- TYPE: DATE
- LENGTH: 8
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: Date (numeric, system dependent) e.g., 31DEC2015
- **COMMENT:** The APL base file contains a continuous managed care contract date range that is constructed from one or more contract effective/end dates, if necessary.

This variable is derived from the monthly managed care plan TAF contract start and end date pairs and identifies the earliest contract start date range continuous with the date range on the record with the last-best MC_PLAN_CNTRCT_END_DT. The algorithm starts with the date range on that record and works backwards.

If the APL base variable MC_PLAN_CNTRCT_ADDTNL_PRD_IND equals 1, there are contract dates that are not within the date range MC_PLAN_CNTRCT_START_DT to MC_PLAN_CNTRCT_END_DT.

MC_PLAN_CNTY_CD

LABEL: Managed Care Plan Location — County (FIPS) Code

- **DESCRIPTION:** The county FIPS code for the managed care plan service location associated with a unique managed care service location ID.
- SHORT NAME: MC_PLAN_CNTY_CD
- LONG NAME: MC_PLAN_CNTY_CD
- TYPE: CHAR
- **LENGTH:** 4
- FILE(S): APL Location
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: Three digit numeric, with leading zeros (e.g., 087) https://www.nber.org/data/ssa-fips-state-county-crosswalk.html
- **COMMENT:** Codes represent FIPS county codes.

MC_PLAN_ELGBL_POP_ACTV_IND_01

MC_PLAN_ELGBL_POP_ACTV_IND_02

MC_PLAN_ELGBL_POP_ACTV_IND_03

MC_PLAN_ELGBL_POP_ACTV_IND_04

MC_PLAN_ELGBL_POP_ACTV_IND_05

MC_PLAN_ELGBL_POP_ACTV_IND_06

MC PLAN ELGBL POP ACTV IND 07

MC_PLAN_ELGBL_POP_ACTV_IND_08

MC_PLAN_ELGBL_POP_ACTV_IND_09

MC_PLAN_ELGBL_POP_ACTV_IND_10

MC_PLAN_ELGBL_POP_ACTV_IND_11

MC_PLAN_ELGBL_POP_ACTV_IND_12

LABEL: Managed Care Plan Eligible Population Active Indicator — January through December

DESCRIPTION: A flag to indicate the managed care entity authorized to enroll the Medicaid population specified in the MC_PLAN_ELGBLTY_GRP_POP_CD variable was active in the given month. Each of 12 months.

SHORT NAME:

MC_PLAN_ELGBL_POP_ACTV_IND_01 MC_PLAN_ELGBL_POP_ACTV_IND_02 MC_PLAN_ELGBL_POP_ACTV_IND_03 MC_PLAN_ELGBL_POP_ACTV_IND_04 MC_PLAN_ELGBL_POP_ACTV_IND_05 MC_PLAN_ELGBL_POP_ACTV_IND_06

LONG NAME:

MC_PLAN_ELGBL_POP_ACTV_IND_01 MC_PLAN_ELGBL_POP_ACTV_IND_02 MC_PLAN_ELGBL_POP_ACTV_IND_03 MC_PLAN_ELGBL_POP_ACTV_IND_04 MC_PLAN_ELGBL_POP_ACTV_IND_05 MC_PLAN_ELGBL_POP_ACTV_IND_06

TYPE: CHAR

- LENGTH: 1
- FILE(S): APL Population Enrolled
- SOURCE: T-MSIS Annual Managed Care Plan TAF

MC_PLAN_ELGBL_POP_ACTV_IND_07 MC_PLAN_ELGBL_POP_ACTV_IND_08 MC_PLAN_ELGBL_POP_ACTV_IND_09 MC_PLAN_ELGBL_POP_ACTV_IND_10 MC_PLAN_ELGBL_POP_ACTV_IND_11 MC_PLAN_ELGBL_POP_ACTV_IND_12

MC_PLAN_ELGBL_POP_ACTV_IND_07 MC_PLAN_ELGBL_POP_ACTV_IND_08 MC_PLAN_ELGBL_POP_ACTV_IND_09 MC_PLAN_ELGBL_POP_ACTV_IND_10 MC_PLAN_ELGBL_POP_ACTV_IND_11 MC_PLAN_ELGBL_POP_ACTV_IND_12

VALUES:	0 = No
	1 = Yes

COMMENT: —

MC_PLAN_ELGBLTY_GRP_POP_CD

LABEL: Managed Care Plan Authorized Eligibility Group Population Code

DESCRIPTION: The eligibility group(s) the state is authorized to enroll in managed care plans by its operating authority

- **SHORT NAME:** MC_PLAN_ELGBLTY_GRP_POP_CD
- LONG NAME: MC_PLAN_ELGBLTY_GRP_POP_CD
- TYPE: CHAR
- LENGTH: 2
- FILE(S): APL Population Enrolled
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 01 = Parents and Other Caretaker Relatives
 - 02 = Transitional Medical Assistance
 - 03 = Extended Medicaid due to Earnings
 - 04 = Extended Medicaid due to Spousal Support Collections
 - 05 = Pregnant Women
 - 06 = Deemed Newborns
 - 07 = Infants and Children under Age 19
 - 08 = Children with Title IV-E Adoption Assistance, Foster Care or Guardianship Care
 - 09 = Former Foster Care Children
 - 11 = Individuals Receiving SSI
 - 12 = Aged, Blind and Disabled Individuals in 209(b) States
 - 13 = Individuals Receiving Mandatory State Supplements
 - 14 = Individuals Who Are Essential Spouses
 - 15 = Institutionalized Individuals Continuously Eligible Since 1973
 - 16 = Blind or Disabled Individuals Eligible in 1973
 - 17 = Individuals Who Lost Eligibility for SSI/SSP Due to an Increase in OASDI Benefits in 1972
 - 18 = Individuals Who Would be Eligible for SSI/SSP but for OASDI COLA increases since April 1977
 - 19 = Disabled Widows and Widowers Ineligible for SSI due to Increase in OASDI
 - 20 = Disabled Widows and Widowers Ineligible for SSI due to Early Receipt of Social Security
 - 21 = Working Disabled under 1619(b)
 - 22 = Disabled Adult Children
 - 23 = Qualified Medicare Beneficiaries
 - 24 = Qualified Disabled and Working Individuals
 - 25 = Specified Low Income Medicare Beneficiaries
 - 26 = Qualifying Individuals
 - 27 = Optional Coverage of Parents and Other Caretaker Relatives
 - 28 = Reasonable Classifications of Individuals under Age 21
 - 29 = Children with Non-IV-E Adoption Assistance
 - 30 = Independent Foster Care Adolescents
 - 31 = Optional Targeted Low-Income Children
 - 32 = Individuals Electing COBRA Continuation Coverage

- 33 = Individuals above 133% FPL under Age 65
- 34 = Certain Individuals Needing Treatment for Breast or Cervical Cancer
- 35 = Individuals Eligible for Family Planning Services
- 36 = Individuals with Tuberculosis
- 37 = Aged, Blind, or Disabled Individuals Eligible for but Not Receiving Cash Assistance
- 38 = Individuals Eligible for Cash Assistance except for Institutionalization
- 39 = Individuals Receiving Home and Community Based Services under Institutional Rules
- 40 = Optional State Supplement Recipients 1634 States, and SSI Criteria States with 1616 Agreements
- 41 = Optional State Supplement Recipients 209(b) States, and SSI Criteria States without 1616 Agreements
- 42 = Institutionalized Individuals Eligible under a Special Income Level
- 43 = Individuals participating in a PACE Program under Institutional Rules
- 44 = Individuals Receiving Hospice Care
- 45 = Qualified Disabled Children under Age 19
- 46 = Poverty Level Aged or Disabled
- 47 = Work Incentives Eligibility Group
- 48 = Ticket to Work Basic Group
- 49 = Ticket to Work Medical Improvements Group
- 50 = Family Opportunity Act Children with Disabilities
- 51 = Individuals Eligible for Home and Community-Based Services
- 52 = Individuals Eligible for Home and Community-Based Services Special Income Level
- 53 = Medically Needy Pregnant Women
- 54 = Medically Needy Children under Age 18
- 55 = Medically Needy Children Age 18 through 20
- 56 = Medically Needy Parents and Other Caretakers
- 59 = Medically Needy Aged, Blind or Disabled
- 60 = Medically Needy Blind or Disabled Individuals Eligible in 1973
- 61 = Targeted Low-Income Children
- 62 = Deemed Newborn
- 63 = Children Ineligible for Medicaid Due to Loss of Income Disregards
- 64 = Coverage from Conception to Birth
- 65 = Children with Access to Public Employee Coverage
- 66 = Children Eligible for Dental Only Supplemental Coverage
- 67 = Targeted Low-Income Pregnant Women
- 68 = Pregnant Women with Access to Public Employee Coverage
- 69 = Individuals with Mental Health Conditions (expansion group)
- 70 = Family Planning Participants (expansion group)
- 71 = Other expansion group
- 72 = Adult Group Individuals at or below 133% FPL,19–64, newly eligible for all states
- 73 = Adult Group Individuals at or below 133% FPL,19–64, not newly eligible for non 1905z(3) states
- 74 = Adult Group Individuals at or below 133% FPL,19–64, not newly eligible parent/caretakerrelative(s) in 1905z(3) states
- 75 = Adult Group Individuals at or below 133% FPL,19–64, not newly eligible non-parent/caretakerrelative(s) in 1905z(3) states
- 76 = Uninsured Individual eligible for COVID-19 testing Uninsured individuals who are eligible for medical assistance for COVID-19 diagnostic products and any visit described as a COVID-19

testing-related service for which payment may be made under the State plan during any portion of the public health emergency period, beginning March 18, 2020.

COMMENT: This variable is created from each submitted value reported in T-MSIS. For example, state X has a health plan that enrolls infants and children under age 19, and children with non-IV-E adoption assistance Medicaid populations. Accordingly, MC_PLAN_ELGBLTY_GRP_POP_CD will equal "07" on the first Population Enrolled record and MC_PLAN_ELGBLTY_GRP_POP_CD will equal "29" on the second Population Enrolled record. These population enrolled variables are also used to create the Medicaid population indicators on the MCP base file, such as MDCD_MAND_CVRG_ADLT_POP_IND, etc. For example, if any of the MC_PLAN_ELGBLTY_GRP_POP_CD data elements contain a value of "01"-"09" or "72"-"75", then MDCD_MAND_CVRG_ADLT_POP_IND will be set to 1.

MC_PLAN_ID

LABEL:	Managed Care Plan Identification Number
DESCRIPTION:	Contains the ID number the state issued to the managed care entity.
SHORT NAME:	MC_PLAN_ID
LONG NAME:	MC_PLAN_ID
TYPE:	CHAR
LENGTH:	12
FILE(S):	All Annual Managed Care Plan files
SOURCE:	T-MSIS Annual Managed Care Plan TAF
VALUES:	State-assigned unique managed care identification number. The field can contain any alphanumeric characters, digits, or symbols (e.g., 01234816, 45, CH)
COMMENT:	This variable will never contain NULL values.
	This field, in conjunction with other fields, can be used to link to other TAF.

MC_PLAN_LCTN_ACTV_IND_01

MC_PLAN_LCTN_ACTV_IND_02

MC_PLAN_LCTN_ACTV_IND_03

MC_PLAN_LCTN_ACTV_IND_04

MC_PLAN_LCTN_ACTV_IND_05

MC_PLAN_LCTN_ACTV_IND_06

MC_PLAN_LCTN_ACTV_IND_07

MC_PLAN_LCTN_ACTV_IND_08

MC_PLAN_LCTN_ACTV_IND_09

MC_PLAN_LCTN_ACTV_IND_10

MC_PLAN_LCTN_ACTV_IND_11

MC_PLAN_LCTN_ACTV_IND_12

- LABEL: Managed Care Plan Location Active Indicator January through December
- **DESCRIPTION:** A flag to indicate the managed care entity location specified in the MC_PLAN_LCTN_ID variable was active in the given month. Each of 12 months.

SHORT NAME:

MC_PLAN_LCTN_ACTV_IND_01 MC_PLAN_LCTN_ACTV_IND_02 MC_PLAN_LCTN_ACTV_IND_03 MC_PLAN_LCTN_ACTV_IND_04 MC_PLAN_LCTN_ACTV_IND_05 MC_PLAN_LCTN_ACTV_IND_06

LONG NAME:

MC_PLAN_LCTN_ACTV_IND_01 MC_PLAN_LCTN_ACTV_IND_02 MC_PLAN_LCTN_ACTV_IND_03 MC_PLAN_LCTN_ACTV_IND_04 MC_PLAN_LCTN_ACTV_IND_05 MC_PLAN_LCTN_ACTV_IND_06

TYPE: CHAR

- LENGTH: 1
- FILE(S): APL Location
- SOURCE: T-MSIS Annual Managed Care Plan TAF

MC_PLAN_LCTN_ACTV_IND_07 MC_PLAN_LCTN_ACTV_IND_08 MC_PLAN_LCTN_ACTV_IND_09 MC_PLAN_LCTN_ACTV_IND_10 MC_PLAN_LCTN_ACTV_IND_11 MC_PLAN_LCTN_ACTV_IND_12

MC_PLAN_LCTN_ACTV_IND_07 MC_PLAN_LCTN_ACTV_IND_08 MC_PLAN_LCTN_ACTV_IND_09 MC_PLAN_LCTN_ACTV_IND_10 MC_PLAN_LCTN_ACTV_IND_11 MC_PLAN_LCTN_ACTV_IND_12

VALUES:	0 = No
	1 = Yes

COMMENT: –

MC_PLAN_LCTN_ID

- LABEL: Managed Care Plan Location Identifier
- **DESCRIPTION:** A field to differentiate a managed care entity's service location.
- SHORT NAME: MC_PLAN_LCTN_ID
- LONG NAME: MC_PLAN_LCTN_ID
- TYPE: CHAR
- LENGTH: 15
- FILE(S): APL Location
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: State-reported location identification number. The field can contain any alphanumeric characters, digits or symbols (e.g., 13222. 00001, 1)
- **COMMENT:** This variable corresponds to the other location information in the APL location record, including: MC_PLAN_ADR_LINE_1–3, MC_PLAN_CITY, MC_PLAN_STATE_CD, MC_PLAN_ZIP_CD, and MC_PLAN_CNTY_CD.

MC_PLAN_NAME

- LABEL: Managed Care Plan Name
- **DESCRIPTION:** The name of the managed care entity under contract with the State Medicaid Agency. The name is as it appears on the contract, most recent in the calendar year.
- SHORT NAME: MC_PLAN_NAME
- LONG NAME: MC_PLAN_NAME
- TYPE: CHAR
- LENGTH: 82
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- **VALUES:** The managed care name (e.g., BEST FAMILY PLAN USA, PATIENTS FIRST OF THE MIDWEST)
- **COMMENT:** The value was chosen using the last-best method for values from the monthly TAF (calendar year).

MC_PLAN_OPRTG_AUTH_ACTV_IND_01

MC_PLAN_OPRTG_AUTH_ACTV_IND_02

MC_PLAN_OPRTG_AUTH_ACTV_IND_03

MC_PLAN_OPRTG_AUTH_ACTV_IND_04

MC_PLAN_OPRTG_AUTH_ACTV_IND_05

MC_PLAN_OPRTG_AUTH_ACTV_IND_06

MC_PLAN_OPRTG_AUTH_ACTV_IND_07

MC_PLAN_OPRTG_AUTH_ACTV_IND_08

MC_PLAN_OPRTG_AUTH_ACTV_IND_09

MC_PLAN_OPRTG_AUTH_ACTV_IND_10

MC_PLAN_OPRTG_AUTH_ACTV_IND_11

MC_PLAN_OPRTG_AUTH_ACTV_IND_12

- LABEL: Managed Care Plan Operating Authority and/or Waiver ID Active Indicator January through December
- **DESCRIPTION:** A flag to indicate the operating authority and/or waiver ID specified in the MC_PLAN_OPRTG_AUTHRTY_CD and MC_PLAN_WVR_ID variable(s) was active in the given month. Each of 12 months.

SHORT NAME:

MC_PLAN_OPRTG_AUTH_ACTV_IND_01 MC_PLAN_OPRTG_AUTH_ACTV_IND_02 MC_PLAN_OPRTG_AUTH_ACTV_IND_03 MC_PLAN_OPRTG_AUTH_ACTV_IND_04 MC_PLAN_OPRTG_AUTH_ACTV_IND_05 MC_PLAN_OPRTG_AUTH_ACTV_IND_06

LONG NAME:

MC_PLAN_OPRTG_AUTH_ACTV_IND_01 MC_PLAN_OPRTG_AUTH_ACTV_IND_02 MC_PLAN_OPRTG_AUTH_ACTV_IND_03 MC_PLAN_OPRTG_AUTH_ACTV_IND_04 MC_PLAN_OPRTG_AUTH_ACTV_IND_05 MC_PLAN_OPRTG_AUTH_ACTV_IND_06

TYPE: CHAR

LENGTH: 1

MC_PLAN_OPRTG_AUTH_ACTV_IND_07 MC_PLAN_OPRTG_AUTH_ACTV_IND_08 MC_PLAN_OPRTG_AUTH_ACTV_IND_09 MC_PLAN_OPRTG_AUTH_ACTV_IND_10 MC_PLAN_OPRTG_AUTH_ACTV_IND_11 MC_PLAN_OPRTG_AUTH_ACTV_IND_12

MC_PLAN_OPRTG_AUTH_ACTV_IND_07 MC_PLAN_OPRTG_AUTH_ACTV_IND_08 MC_PLAN_OPRTG_AUTH_ACTV_IND_09 MC_PLAN_OPRTG_AUTH_ACTV_IND_10 MC_PLAN_OPRTG_AUTH_ACTV_IND_11 MC_PLAN_OPRTG_AUTH_ACTV_IND_12 FILE(S): APL Operating Authority

SOURCE: T-MSIS Annual Managed Care Plan TAF

VALUES: 0 = No 1 = Yes

COMMENT: -

MC_PLAN_OPRTG_AUTHRTY_CD

LABEL: Managed Care Plan Operating Authority Code

DESCRIPTION: The type of operating authority(ies) through which the managed care entity receives its contract authority.

- **SHORT NAME:** MC_PLAN_OPRTG_AUTHRTY_CD
- LONG NAME: MC_PLAN_OPRTG_AUTHRTY_CD
- TYPE: CHAR
- LENGTH: 2
- **FILE(S):** APL Operating Authority
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES:
- 01 = 1115 demonstration waiver program
- 02 = 1915(b) waiver program
- 03 = 1932(a) state plan option to use managed care for MCO and PCCM programs
- 04 = 1915(a) voluntary managed care programs
- 05 = Concurrent (1915(b)/1915(c) waivers
- 06 = Concurrent (1915(a)/1915(c) waivers
- 07 = Concurrent 1932(a)/1915(c) waivers
- 08 = PACE
- 09 = 1905(t) voluntary PCCM program
- 10 = 1937 Alternative Benefit Plan
- 11 = 1902(a)(70) non-emergency medical transportation program

- 12 = Concurrent 1915(b)/1915(i) HCBS state plan services
- 13 = Concurrent 1915(a)/1915(i) HCBS state plan services
- 14 = Concurrent 1932(a)/1915(i) HCBS state plan services
- 15 = 1945 Health Homes
- 16 = Concurrent 1915(a)/1915(j) programs
- 17 = Concurrent 1932(a)/1915(j) programs
- 18 = Concurrent 1915(b)/1915(j) programs
- 19 = Concurrent 1115/1915(j) programs
- 20 = Concurrent 1915(a)/1915(k) programs
- 21 = Concurrent 1932(a)/1915(k) programs
- 22 = Concurrent 1915(b)/1915(k) programs 23 = Concurrent 1115/1915(k) programs
- Null/missing

COMMENT: This data element is created from each submitted value reported in T-MSIS. For example, a state has a health plan that operates under both a 1915(a)/1915(c) waiver and 1937 Alternative Benefit Plan. Accordingly, there would be two Operating Authority Supplemental file records for this health plan. One record would have MC_PLAN_OPRTG_AUTHRTY_CD equal "06" and another would have MC_PLAN_OPRTG_AUTHRTY_CD equal "10", the corresponding valid values associated with these respective operating authorities.

This data element also triggers the individual operating authority indicators such as OPRTG_AUTHRTY_1115_DEMO_WVR_IND, etc. that appear on the APL base file. If any of the MC_PLAN_OPRTG_AUTHRTY_CD data elements contain a value of "02," for example, then OPRTG_AUTHRTY_1915B_WVR_IND will be triggered.

MC_PLAN_PGM_CD

- LABEL: Managed Care Plan Program Code
- **DESCRIPTION:** The state program through which a managed care plan is approved to operate; most recent in the calendar year.
- SHORT NAME: MC_PLAN_PGM_CD
- LONG NAME: MC_PLAN_PGM_CD
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 1 = Medicaid State Plan 2 = CHIP State Plan 3 = Both Medicaid and CHIP Null/missing = unknown/missing
- **COMMENT:** The value was chosen using the last-best method for values from the monthly TAF (calendar year).

MC_PLAN_REIMBRSMT_TYPE_CD

- LABEL: Managed Care Plan Reimbursement Type Code
- **DESCRIPTION:** A code indicating the how the managed care entity is reimbursed; most recent in the calendar year.
- SHORT NAME: MC_PLAN_REIMBRSMT_TYPE_CD
- LONG NAME: MC_PLAN_REIMBRSMT_TYPE_CD
- TYPE: CHAR
- LENGTH: 2
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 01 = Risk-based capitation, no incentives or risk-sharing
 02 = Risk-based capitation with Incentive arrangements
 03 = Risk-based capitation with other risk-sharing arrangements
 04 = Non-risk capitation
 05 = Fee-for-service (FFS)
 06 = Primary care case management (PCCM) payment
 07 = Other
 08 = Primary Care Case Management Payment plus Fee-For-Service
 Null/missing = unknown/missing
- **COMMENT:** The value was chosen using the last-best method for values from the monthly TAF (calendar year).

MC_PLAN_REIMBRSMT_TYPE_CTGRY_CD

- LABEL: Managed Care Plan Reimbursement Type Category Code
- **DESCRIPTION:** Managed Care Plan Reimbursement Type Category Code Aggregated categories based on the managed care plan reimbursement type code values (MC_PLAN_REIMBRSMT_TYPE_CD); most recent in the calendar year.
- SHORT NAME: MC_PLAN_REIMBRSMT_TYPE_CTGRY_CD
- LONG NAME: MC_PLAN_REIMBRSMT_TYPE_CTGRY_CD
- TYPE: CHAR
- LENGTH: 1

VALUES:

- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
 - 1 = Risk-based capitation
 2 = Non-risk capitation
 3 = Fee-for-service (FFS)
 4 = Primary care case management (PCCM)
 5 = Other
 Null/missing = unknown/missing
- **COMMENT:** The value was chosen using the last-best method for values from the monthly TAF (calendar year).

This field is derived from the MC_PLAN_REIMBRSMT_TYPE_CD using the following logic: 1 if MC_PLAN_REIMBRSMT_TYPE_CD equals "01", "02", "03" 2 if MC_PLAN_REIMBRSMT_TYPE_CD equals "04" 3 if MC_PLAN_REIMBRSMT_TYPE_CD equals "05" 4 if MC_PLAN_REIMBRSMT_TYPE_CD equals "06," "08" 5 if MC_PLAN_REIMBRSMT_TYPE_CD equals "07"

MC_PLAN_SAREA_ACTV_IND_01

MC_PLAN_SAREA_ACTV_IND_02

MC_PLAN_SAREA_ACTV_IND_03

MC_PLAN_SAREA_ACTV_IND_04

MC_PLAN_SAREA_ACTV_IND_05

MC_PLAN_SAREA_ACTV_IND_06

MC_PLAN_SAREA_ACTV_IND_07

MC_PLAN_SAREA_ACTV_IND_08

MC_PLAN_SAREA_ACTV_IND_09

MC_PLAN_SAREA_ACTV_IND_10

MC_PLAN_SAREA_ACTV_IND_11

MC_PLAN_SAREA_ACTV_IND_12

LABEL: Managed Care Plan Service Area Active Indicator — January through December

DESCRIPTION: A flag to indicate the managed care service area specified in the MC_PLAN_SAREA_NAME variable was active in the given month. Each of 12 months.

SHORT NAME:

MC_PLAN_SAREA_ACTV_IND_01 MC_PLAN_SAREA_ACTV_IND_02 MC_PLAN_SAREA_ACTV_IND_03 MC_PLAN_SAREA_ACTV_IND_04 MC_PLAN_SAREA_ACTV_IND_05 MC_PLAN_SAREA_ACTV_IND_06

LONG NAME:

MC_PLAN_SAREA_ACTV_IND_01 MC_PLAN_SAREA_ACTV_IND_02 MC_PLAN_SAREA_ACTV_IND_03 MC_PLAN_SAREA_ACTV_IND_04 MC_PLAN_SAREA_ACTV_IND_05 MC_PLAN_SAREA_ACTV_IND_06

TYPE: CHAR

- LENGTH: 1
- FILE(S): APL Service Area
- SOURCE: T-MSIS Annual Managed Care Plan TAF

MC_PLAN_SAREA_ACTV_IND_07 MC_PLAN_SAREA_ACTV_IND_08 MC_PLAN_SAREA_ACTV_IND_09 MC_PLAN_SAREA_ACTV_IND_10 MC_PLAN_SAREA_ACTV_IND_11 MC_PLAN_SAREA_ACTV_IND_12

MC_PLAN_SAREA_ACTV_IND_07 MC_PLAN_SAREA_ACTV_IND_08 MC_PLAN_SAREA_ACTV_IND_09 MC_PLAN_SAREA_ACTV_IND_10 MC_PLAN_SAREA_ACTV_IND_11 MC_PLAN_SAREA_ACTV_IND_12

VALUES:	0 = No
	1 = Yes

COMMENT: –

MC_PLAN_SAREA_CD

LABEL: Managed Care Plan Service Area Code — Latest in Year

- **DESCRIPTION:** Identifies the geographic unit under which the managed care entity is under contract to provide services; most recent in the calendar year.
- SHORT NAME: MC_PLAN_SAREA_CD
- LONG NAME: MC_PLAN_SAREA_CD
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF

VALUES:

- 1 = Statewide the managed care entity provides services to beneficiaries throughout the entire state.
- 2 = County the managed care entity provides services to beneficiaries in specified counties.
- 3 = City the managed care entity provides services to beneficiaries in specified cities.
- 4 = Region the managed care entity provides services to beneficiaries in specified regions, not defined by individual counties within the state ("region" is state-defined).
- 5 = Zip code the managed care entity program provides services to beneficiaries in specified zip codes.
- 6 = Other the managed care entity provides services to beneficiaries in "other" area(s), not statewide, county, city, or region.
- Null/missing = unknown/missing
- **COMMENT:** The value was chosen using the last-best method for values from the monthly TAF (calendar year).

MC_PLAN_SAREA_NAME

- LABEL: Managed Care Plan Service Area Name
- **DESCRIPTION:** The specific identifiers for the counties, cities, regions, zip codes, and/or other geographic areas that the managed care entity serves.
- SHORT NAME: MC_PLAN_SAREA_NAME
- LONG NAME: MC_PLAN_SAREA_NAME
- TYPE: CHAR
- **LENGTH:** 45
- FILE(S): APL Service Area
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: The field can contain any alphanumeric characters, digits, or symbols (e.g., BROWN COUNTY, ALL MA STATEWIDE, 0234). Null/missing = unknown/missing
- **COMMENT:** Each managed care service area name is associated with a MC_PLAN_ID.

CMS provides states with guidance for reporting this field: <u>https://www.medicaid.gov/medicaid/data-and-systems/macbis/tmsis/tmsis-blog/entry/47542</u>

MC_PLAN_STATE_CD

LABEL: Managed Care Plan Location — State (ANSI Code)

- **DESCRIPTION:** The state code of the managed care service location for each unique managed care service location ID (i.e., for each occurrence of the MC_PLAN_LCTN_ID).
- SHORT NAME: MC_PLAN_STATE_CD
- LONG NAME: MC_PLAN_STATE_CD
- TYPE: CHAR
- LENGTH: 2
- FILE(S): APL Location
- SOURCE: T-MSIS Annual Managed Care Plan TAF

VALUES: https://www.census.gov/library/reference/code-lists/ansi/ansi-codes-for-states.html 01 = Alabama32 = Nevada 02 = Alaska 33 = New Hampshire 04 = Arizona 34 = New Jersey 05 = Arkansas 35 = New Mexico 06 = California 36 = New York 08 = Colorado 37 = North Carolina 09 = Connecticut 38 = North Dakota 10 = Delaware 39 = Ohio 11 = District of Columbia 40 = Oklahoma 12 = Florida 41 = Oregon 42 = Pennsylvania 13 = Georgia 15 = Hawaii 44 = Rhode Island 16 = Idaho 45 = South Carolina 17 = Illinois 46 = South Dakota 18 = Indiana 47 = Tennessee 19 = Iowa 48 = Texas20 = Kansas 49 = Utah 50 = Vermont 21 = Kentuckv 22 = Louisiana 51 = Virginia 23 = Maine 53 = Washington 24 = Maryland 54 = West Virginia 25 = Massachusetts 55 = Wisconsin 26 = Michigan 56 = Wyoming 27 = Minnesota 72 = Puerto Rico 78 = United States Virgin Islands 28 = Mississippi 29 = Missouri Null/missing = unknown/missing 30 = Montana 31 = Nebraska



Codes represent FIPS state codes.

MC_PLAN_STATEWIDE_IND

LABEL: Managed Care Plan Statewide Service Area Indicator — Ever in Calendar Year

- **DESCRIPTION:** This variable indicates that the managed-care plan's service area is a statewide service area; ever in the calendar year.
- **SHORT NAME:** MC_PLAN_STATEWIDE_IND
- LONG NAME: MC_PLAN_STATEWIDE_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- **VALUES:** 0 = No
 - 1 = Yes

COMMENT: -

MC_PLAN_TYPE_CD

- LABEL: Managed Care Plan Type Code
- DESCRIPTION: The type of managed care plan that corresponds to MC_PLAN_ID
- SHORT NAME: MC_PLAN_TYPE_CD
- LONG NAME: MC_PLAN_TYPE_CD
- TYPE: CHAR
- LENGTH: 2
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- **VALUES:**
- 01 = Comprehensive Managed Care Organization (MCO)
- 02 = Traditional Primary Care Case Management (PCCM) Provider arrangement
- 03 = Enhanced PCCM Provider arrangement
- 04 = Health Insuring Organization (HIO)
- 05 = Medical-only Prepaid Inpatient Health Plan (PIHP) (risk or non-risk/noncomprehensive/with inpatient hospital or institutional services)
- 06 = Medical-only Prepaid Ambulatory Health Plan (PAHP) (risk or non-risk/noncomprehensive/no inpatient hospital or institutional services)
- 07 = Long Term Care Services and Supports (LTSS) PIHP
- 08 = Mental Health (MH) PIHP
- 09 = Mental Health (MH) PAHP

- 10 = Substance Use Disorders (SUD) PIHP
- 11 = Substance Use Disorders (SUD) PAHP
- 12 = Mental Health (MH) and Substance Use Disorders (SUD) PIHP
- 13 = Mental Health (MH) and Substance Use Disorders (SUD) PAHP
- 14 = Dental PAHP
- 15 = Transportation PAHP
- 16 = Disease Management PAHP
- 17 = Program of All-Inclusive Care for the Elderly (PACE)
- 18 = Pharmacy PAHP
- 19 = Individual is enrolled in Long-Term Services and Supports (LTSS) and Mental Health (MH) PIHP
- 20 = Other
- 60 = Accountable Care Organization (ACO)
- 70 = Health/Medical Home
- 80 = Integrated Care for Dual Eligibles
- Null/missing = unknown/missing

COMMENT: -

MC_PLAN_TYPE_CTGRY_CD

LABEL: Managed Care Plan Type Category Code

- **DESCRIPTION:** Managed Care Plan Type Category Code Aggregated categories based on the managed care plan type values (MC_PLAN_TYPE_CD); most recent in the calendar year.
- SHORT NAME: MC_PLAN_TYPE_CTGRY_CD
- LONG NAME: MC_PLAN_TYPE_CTGRY_CD
- TYPE: CHAR
- LENGTH: 2
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF

VALUES:

1 = Comprehensive medical care8 = Disease management PAHP2 = PCCM9 = Pharmacy PAHP3 = Medical only prepaid health plan10 = Accountable Care Organization4 = LTC PIHP11 = Health home or medical home5 = Mental health and/or SUD plan12 = Integrated care for dual eligible6 = Dental PAHP13 = Other7 = Transportation PAHPNull/missing = unknown/missing

COMMENT: This field is derived from the MC PLAN TYPE CD using the following logic: 1 if MC_PLAN_TYPE_CD equals 01, 04, 17 7 if MC_PLAN_TYPE_CD equals 15 2 if MC PLAN TYPE CD equals 02, 03 8 if MC PLAN TYPE CD equals 16 3 if MC PLAN TYPE CD equals 05, 06 9 if MC PLAN TYPE CD equals 18 4 if MC PLAN TYPE CD equals 07, 19 10 if MC PLAN TYPE CD equals 60 5 if MC PLAN TYPE CD equals 08, 09, 10, 11, 11 if MC PLAN TYPE CD equals 70 12 if MC PLAN TYPE CD equals 80 12, 13 6 if MC PLAN TYPE CD equals 14 13 if MC PLAN TYPE CD equals 20

MC_PLAN_WVR_ID

- LABEL: Managed Care Plan Waiver ID
- **DESCRIPTION:** The waiver ID of the operating authority(ies), when applicable, through which the managed care entity receives its contract authority.

These IDs are the approved, full federal waiver ID numbers assigned during the state submission and CMS approval process.

SHORT NAME: MC_PLAN_WVR_ID

- LONG NAME: MC_PLAN_WVR_ID
- TYPE: CHAR
- **LENGTH:** 20
- FILE(S): APL Operating Authority
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: Waiver ID, maximum 20 letters and numbers (e.g., W-1115/2016, MA.RO1.MO5, 1926544) Null/missing = unknown/missing
- **COMMENT:** The categories of demonstration and waiver programs include: 1915(b)(1); 1915(b)(2); 1915(b)(3), and 1915(b)(4) managed care waivers; 1915(c) home and community-based services waivers; combined 1915(b) and 1915(c) managed home and community-based services waivers and 1115 demonstrations.

The MC_PLAN_WVR_ID will equal the waiver ID that corresponds to the operating authority in MC_PLAN_OPRTG_AUTHRTY_CD on the same record. Sometimes an operating authority does not require a waiver identification number. In those instances, the corresponding MC_PLAN_WVR_ID will be equal to NULL.

MC_PLAN_ZIP_CD

LABEL: Managed Care Plan Location — Zip Code

- **DESCRIPTION:** The zip code of the managed care service location for each unique managed care service location ID (i.e., for each occurrence of the MC_PLAN_LCTN_ID).
- SHORT NAME: MC_PLAN_ZIP_CD
- LONG NAME: MC_PLAN_ZIP_CD
- TYPE: CHAR
- **LENGTH:** 13
- FILE(S): APL Location
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: Zip code, up to 9 digits
- COMMENT: -

MDCD_MAND_CVRG_ABD_POP_IND

- LABEL: Eligible Population Indicator: Medicaid Mandatory Coverage Aged-Blind-Disabled Ever in Calendar Year
- **DESCRIPTION:** Indicates if the managed care entity is authorized to enroll the mandatory Aged/Blind/Disabled (A/B/D) eligibility groups; ever in the calendar year.
- SHORT NAME: MDCD_MAND_CVRG_ABD_POP_IND
- LONG NAME: MDCD_MAND_CVRG_ABD_POP_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes

COMMENT: This data element is triggered by a value of "11"-"26" in any instance of MC_PLAN_ELGBLTY_GRP_POP_CD. These values are:

- 11 = Individuals Receiving SSI
- 12 = Aged, Blind and Disabled Individuals in 209(b) States
- 13 = Individuals Receiving Mandatory State Supplements
- 14 = Individuals Who Are Essential Spouses
- 15 = Institutionalized Individuals Continuously Eligible Since 1973
- 16 = Blind or Disabled Individuals Eligible in 1973
- 17 = Individuals Who Lost Eligibility for SSI/SSP Due to an Increase in OASDI Benefits in 1972
- 18 = Individuals Who Would be Eligible for SSI/SSP but for OASDI COLA increases since April 1977

- 19 = Disabled Widows and Widowers Ineligible for SSI due to increase in OASDI
- 20 = Disabled Widows and Widowers Ineligible for SSI due to Early Receipt of Social Security
- 21 = Working Disabled under 1619(b)
- 22 = Disabled Adult Children
- 23 = Qualified Medicare Beneficiaries
- 24 = Qualified Disabled and Working Individuals
- 25 = Specified Low Income Medicare Beneficiaries
- 26 = Qualifying Individuals

MDCD_MAND_CVRG_ADLT_POP_IND

LABEL: Eligible Population Indicator: Medicaid Mandatory Coverage Family-Adult — Ever in Calendar Year

DESCRIPTION: Indicates if the managed care entity is authorized to enroll the mandatory family/adult eligibility groups; ever in the calendar year.

- **SHORT NAME:** MDCD_MAND_CVRG_ADLT_POP_IND
- LONG NAME: MDCD_MAND_CVRG_ADLT_POP_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- **VALUES:** 0 = No
 - 1 = Yes
- **COMMENT:** This data element is triggered by a value of "01"-"09" or "72"-"75" in any instance of MC_PLAN_ELGBLTY_GRP_POP_CD.

These values are:

01 = Parents and Other Caretaker Relatives

- 02 = Transitional Medical Assistance
- 03 = Extended Medicaid due to Earnings
- 04 = Extended Medicaid due to Spousal Support Collections
- 05 = Pregnant Women
- 06 = Deemed Newborns
- 07 = Infants and Children under Age 19
- 08 = Children with Title IV-E Adoption Assistance, Foster Care or Guardianship Care
- 09 = Former Foster Care Children
- 72 = Adult Group Individuals at or below 133% FPL Age 19 through 64 newly eligible for all states
- 73 = Adult Group Individuals at or below 133% FPL Age 19 through 64 not newly eligible for non 1905z(3) states
- 74 = Adult Group Individuals at or below 133% FPL Age 19 through 64 not newly eligible parent/ caretaker-relative(s) in 1905z(3) states
- 75 = Adult Group Individuals at or below 133% FPL Age 19 through 64 not newly eligible non-parent/caretaker/relative(s) in 1905z(3) states

MDCD_MDCLY_NDY_CVRG_ABD_POP_IND

- LABEL: Eligible Population Indicator: Medicaid Medically Needy Coverage Aged-Blind-Disabled Ever in Calendar Year
- **DESCRIPTION:** Indicates if the managed care entity is authorized to enroll the medically needy A/B/D eligibility groups; ever in the calendar year.
- SHORT NAME: MDCD_MDCLY_NDY_CVRG_ABD_POP_IND
- LONG NAME: MDCD_MDCLY_NDY_CVRG_ABD_POP_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "59"–"60" in any instance of MC_PLAN_ELGBLTY_GRP_POP_CD.

These values are:

- 59 = Medically Needy Aged, Blind or Disabled
- 60 = Medically Needy Blind or Disabled Individuals Eligible in 1973

MDCD_MDCLY_NDY_CVRG_ADLT_POP_IND

LABEL: Eligible Population Indicator: Medicaid Medically Needy Family-Adult — Ever in Calendar Year

- **DESCRIPTION:** Indicates if the managed care entity is authorized to enroll the medically needy adult/family eligibility groups; ever in the calendar year.
- **SHORT NAME:** MDCD_MDCLY_NDY_CVRG_ADLT_POP_IND
- LONG NAME: MDCD_MDCLY_NDY_CVRG_ADLT_POP_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- **VALUES:** 0 = No
 - 1 = Yes
- **COMMENT:** This data element is triggered by a value of "53"–"56" in any instance of MC_PLAN_ELGBLTY_GRP_POP_CD.
 - 53 = Medically Needy Pregnant Women
 - 54 = Medically Needy Children under Age 18
 - 55 = Medically Needy Children Age 18 through 20
 - 56 = Medically Needy Parents and Other Caretakers

MDCD_OPTNL_CVRG_ABD_POP_IND

- LABEL: Eligible Population Indicator: Medicaid Optional Coverage Aged-Blind-Disabled Ever in Calendar Year
- **DESCRIPTION:** Indicates if the managed care entity is authorized to enroll the optional A/B/D eligibility groups; ever in the calendar year.
- **SHORT NAME:** MDCD_OPTNL_CVRG_ABD_POP_IND
- LONG NAME: MDCD_OPTNL_CVRG_ABD_POP_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No
 - 1 = Yes

COMMENT: This data element is triggered by a value of "37"–"52" in any instance of MC_PLAN_ELGBLTY_GRP_POP_CD. These values are:

- 37 = Aged, Blind or Disabled Individuals Eligible for but Not Receiving Cash Assistance
- 38 = Individuals Eligible for Cash Assistance except for Institutionalization
- 39 = Individuals Receiving Home and Community Based Services under Institutional Rules
- 40 = Optional State Supplement Recipients -1634 States, and SSI Criteria States with 1616 Agreements
- 41 = Optional State Supplement Recipients -209(b) States, and SSI Criteria States without 1616 Agreements
- 42 = Institutionalized Individuals Eligible under a Special Income Level

- 43 = Individuals participating in a PACE Program under Institutional Rules
- 44 = Individuals Receiving Hospice Care
- 45 = Qualified Disabled Children under Age 19
- 46 = Poverty Level Aged or Disabled
- 47 = Work Incentives Eligibility Group
- 48 = Ticket to Work Basic Group
- 49 = Ticket to Work Medical Improvements Group
- 50 = Family Opportunity Act Children with Disabilities
- 51 = Individuals Eligible for Home and Community-Based Services
- 52 = Individuals Eligible for Home and Community-Based Services - Special Income Level

MDCD_OPTNL_CVRG_ADLT_POP_IND

LABEL:	Eligible Population Indicator: Medicaid Optional Coverage Adult-Children — Ever in Calendar Year
DESCRIPTION:	Indicates if the managed care entity is authorized to enroll the family/adult eligibility groups; ever in the calendar year.
SHORT NAME:	MDCD_OPTNL_CVRG_ADLT_POP_IND
LONG NAME:	MDCD_OPTNL_CVRG_ADLT_POP_IND
TYPE:	CHAR
LENGTH:	1
FILE(S):	APL base
SOURCE:	T-MSIS Annual Managed Care Plan TAF
VALUES:	0 = No 1 = Yes
COMMENT:	This data element is triggered by a value of "27"-"36" or "76" in any instance of MC_PLAN_ELGBLTY_GRP_POP_CD.
	These values are: 27 = Optional Coverage of Parents and Other Caretaker Relatives 28 = Reasonable Classifications of Individuals under Age 21 29 = Children with Non-IV-E Adoption Assistance 30 = Independent Foster Care Adolescents 31 = Optional Targeted Low-Income Children 32 = Individuals Electing COBRA Continuation Coverage 33 = Individuals above 133% FPL under Age 65 34 = Certain Individuals Needing Treatment for Breast or Cervical Cancer 35 = Individuals Eligible for Family Planning Services 26 = Individuals with Tuberculoris

- 36 = Individuals with Tuberculosis
- 76 = Uninsured Individual eligible for COVID-19 testing

OPRTG_AUTHRTY_1115_1915J_IND

- LABEL: Operating Authority Indicator: 1115 -1915(j)— Ever in Calendar Year
- **DESCRIPTION:** Indicates when the operating authority is 1115/1915(j) for the MC_PLAN_ID; ever in the calendar year.
- SHORT NAME: OPRTG_AUTHRTY_1115_1915J_IND
- LONG NAME: OPRTG_AUTHRTY_1115_1915J_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "19" (Concurrent 1115/1915(j) programs) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1115_1915K_IND

LABEL:	Operating Authority Indicator: 1115 -1915(k)— Ever in Calendar Year
DESCRIPTION:	Indicates when the operating authority is 1115/1915(k) for the MC_PLAN_ID; ever in the calendar year.
SHORT NAME:	OPRTG_AUTHRTY_1115_1915K_IND
LONG NAME:	OPRTG_AUTHRTY_1115_1915K_IND
TYPE:	CHAR
LENGTH:	1
FILE(S):	APL base
SOURCE:	T-MSIS Annual Managed Care Plan TAF
VALUES:	0 = No 1 = Yes
COMMENT:	This data element is triggered by a value of "23" (Concurrent 1115/1915(k) programs) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1115_DEMO_WVR_IND

- LABEL: Operating Authority Indicator: 1115 Demo Waiver Ever in Calendar Year
- **DESCRIPTION:** Indicates when the operating authority is 1115 demonstration for the MC_PLAN_ID; ever in the calendar year.
- SHORT NAME: OPRTG_AUTHRTY_1115_DEMO_WVR_IND
- LONG NAME: OPRTG_AUTHRTY_1115_DEMO_WVR_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "01" (1115 demonstration waiver program) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD. Please note that this indicator is not set to 1 when there is an instance of MC_PLAN_OPRTG_AUTHRTY_CD set to "19" or "23" (1115 demonstration concurrent with another operating authority).

OPRTG_AUTHRTY_1902A70_NEMT_IND

- LABEL: Operating Authority Indicator: 1902(a)(70) Non-Emergency Medical Transport (NEMT) Ever in Calendar Year
- **DESCRIPTION:** Indicates 1902(a)(70) Non-Emergency Medical Transport (NEMT) operating authority for the MC_PLAN_ID; ever in the calendar year.
- SHORT NAME: OPRTG_AUTHRTY_1902A70_NEMT_IND
- LONG NAME: OPRTG_AUTHRTY_1902A70_NEMT_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "11" (1902(a)(70) non-emergency medical transportation program) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1905T_PCCM_IND

LABEL:	Operating Authority Indicator: Voluntary Primary Care Case Management (PCCM) — Ever in Calendar Year
DESCRIPTION:	Indicates 1905(t) Voluntary Primary Care Case Management (PCCM) for the MC_PLAN_ID; ever in the calendar year.
SHORT NAME:	OPRTG_AUTHRTY_1905T_PCCM_IND
LONG NAME:	OPRTG_AUTHRTY_1905T_PCCM_IND
TYPE:	CHAR
LENGTH:	1
FILE(S):	APL base
SOURCE:	T-MSIS Annual Managed Care Plan TAF
VALUES:	0 = No 1 = Yes
COMMENT:	This data element is triggered by a value of "09" (1905(t) voluntary PCCM program) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1915A_IND

LABEL: Operating Authority Indicator: 1915(a) — Ever in Calendar Year

DESCRIPTION: Indicates 1915(a) operating authority for the MC_PLAN_ID; ever in the calendar year

- SHORT NAME: OPRTG_AUTHRTY_1915A_IND
- LONG NAME: OPRTG_AUTHRTY_1915A_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base

SOURCE: T-MSIS Annual Managed Care Plan TAF

- **VALUES:** 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "04" (1915(a) voluntary managed care program) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD. Please note that this indicator is not set to 1 when there is an instance of MC_PLAN_OPRTG_AUTHRTY_CD set to "06," "13," "16" or "20" (1915(a) operating authority concurrent with another operating authority).

OPRTG_AUTHRTY_1915AC_WVR_IND

- LABEL: Operating Authority Indicator: 1915(a)(c) Waiver Ever in Calendar Year
- **DESCRIPTION:** Indicates 1915(a)/1915(c) operating authority for the MC_PLAN_ID; ever in the calendar year.
- SHORT NAME: OPRTG_AUTHRTY_1915AC_WVR_IND
- LONG NAME: OPRTG_AUTHRTY_1915AC_WVR_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "06" (Concurrent 1915(a)/1915(c) waivers) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1915AI_IND

LABEL: Operating Authority Indicator: 1915(a)(i) — Ever in Calendar Year

DESCRIPTION: Indicates 1915(a)/1915(i) operating authority for the MC_PLAN_ID; ever in the calendar year.

SHORT NAME: OPRTG_AUTHRTY_1915AI_IND

LONG NAME: OPRTG_AUTHRTY_1915AI_IND

- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base

SOURCE: T-MSIS Annual Managed Care Plan TAF

- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "13" (Concurrent 1915(a)/1915(i) Home and Community-Based Services (HCBS) state plan services) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1915AJ_IND

LABEL: Operating Authority Indicator: 1915(a)(j) — Ever in Calendar Year

DESCRIPTION: Indicates 1915(a)/1915(j) operating authority for the MC_PLAN_ID; ever in the calendar year.

SHORT NAME: OPRTG_AUTHRTY_1915AJ_IND

LONG NAME: OPRTG_AUTHRTY_1915AJ_IND

- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base

SOURCE: T-MSIS Annual Managed Care Plan TAF

- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "16" (Concurrent 1915(a)/1915(j) programs) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1915AK_IND

LABEL: Operating Authority Indicator: 1915(a)(k) — Ever in Calendar Year

DESCRIPTION: Indicates 1915(a)/1915(k) operating authority for the MC_PLAN_ID; ever in the calendar year.

SHORT NAME: OPRTG_AUTHRTY_1915AK_IND

LONG NAME: OPRTG_AUTHRTY_1915AK_IND

- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base

SOURCE: T-MSIS Annual Managed Care Plan TAF

VALUES: 0 = No 1 = Yes

COMMENT: This data element is triggered by a value of "20" (Concurrent 1915(a)/1915(k) programs) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1915B_WVR_IND

- LABEL: Operating Authority Indicator: 1915(b) Waiver Ever in Calendar Year
- **DESCRIPTION:** Indicates when the operating authority is 1915(b) for the MC_PLAN_ID; ever in the calendar year.
- SHORT NAME: OPRTG_AUTHRTY_1915B_WVR_IND

LONG NAME: OPRTG_AUTHRTY_1915B_WVR_IND

- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- **VALUES:** 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "02" (1915(b) waiver program) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD. Please note that this indicator is not set to 1 when there is an instance of MC_PLAN_OPRTG_AUTHRTY_CD set to "05," "12," "18," or "22" (1915(b) waiver concurrent with another operating authority).

OPRTG_AUTHRTY_1915BC_WVR_IND

- LABEL: Operating Authority Indicator: 1915(b)(c) Waiver Ever in Calendar Year
- **DESCRIPTION:** Indicates 1915(b)/1915(c) operating authority for the MC_PLAN_ID; ever in the calendar year.
- SHORT NAME: OPRTG_AUTHRTY_1915BC_WVR_IND
- LONG NAME: OPRTG_AUTHRTY_1915BC_WVR_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "05" (Concurrent 1915(b)/1915(c) waivers) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1915BI_IND

LABEL: Operating Authority Indicator: 1915(b)(i) — Ever in Calendar Year

DESCRIPTION: Indicates 1915(b)/1915(i) operating authority for the MC_PLAN_ID; ever in the calendar year.

SHORT NAME: OPRTG_AUTHRTY_1915BI_IND

LONG NAME: OPRTG_AUTHRTY_1915BI_IND

- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base

SOURCE: T-MSIS Annual Managed Care Plan TAF

- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "12" (Concurrent 1915(b)/1915(i) Home and Community-Based Services (HCBS) state plan services) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1915BJ_IND

LABEL: Operating Authority Indicator: 1915(b)(j) — Ever in Calendar Year

DESCRIPTION: Indicates 1915(b)/1915(j) operating authority for the MC_PLAN_ID; ever in the calendar year.

SHORT NAME: OPRTG_AUTHRTY_1915BJ_IND

LONG NAME: OPRTG_AUTHRTY_1915BJ_IND

- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base

SOURCE: T-MSIS Annual Managed Care Plan TAF

- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "18" (Concurrent 1915(b)/1915(j) programs) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1915BK_IND

LABEL: Operating Authority Indicator: 1915(b)(k) — Ever in Calendar Year

DESCRIPTION: Indicates 1915(b)/1915(k) operating authority for the MC_PLAN_ID; ever in the calendar year.

SHORT NAME: OPRTG_AUTHRTY_1915BK_IND

LONG NAME: OPRTG_AUTHRTY_1915BK_IND

- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base

SOURCE: T-MSIS Annual Managed Care Plan TAF

- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "22" (Concurrent 1915(b)/1915(k) programs) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1932A_1915C_IND

- LABEL: Operating Authority Indicator: 1932(a)-1915(c) Waiver Ever in Calendar Year
- **DESCRIPTION:** Indicates 1932(a)/1915(c) operating authority for the MC_PLAN_ID; ever in the calendar year.
- SHORT NAME: OPRTG_AUTHRTY_1932A_1915C_IND

LONG NAME: OPRTG_AUTHRTY_1932A_1915C_IND

- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "07" (Concurrent 1932(a)/1915(c) waivers) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1932A_1915I_IND

LABEL: Operating Authority Indicator: 1932(a)-1915(i) — Ever in Calendar Year

DESCRIPTION: Indicates 1932(a)/1915(i) operating authority for the MC_PLAN_ID; ever in the calendar year.

SHORT NAME: OPRTG_AUTHRTY_1932A_1915I_IND

LONG NAME: OPRTG_AUTHRTY_1932A_1915I_IND

- TYPE: CHAR
- LENGTH: 1
- **FILE(S):** APL base

SOURCE: T-MSIS Annual Managed Care Plan TAF

- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "14" (Concurrent 1932(a)/1915(i) Home and Community-Based Services (HCBS) state plan services) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1932A_1915J_IND

LABEL: Operating Authority Indicator: 1932(a)-1915(j) — Ever in Calendar Year

DESCRIPTION: Indicates 1932(a)/1915(j) operating authority for the MC_PLAN_ID; ever in the calendar year.

SHORT NAME: OPRTG_AUTHRTY_1932A_1915J_IND

LONG NAME: OPRTG_AUTHRTY_1932A_1915J_IND

- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base

SOURCE: T-MSIS Annual Managed Care Plan TAF

- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "17" (Concurrent 1932(a)/1915(j) programs) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1932A_1915K_IND

- LABEL: Operating Authority Indicator: 1932(a)-1915(k) Ever in Calendar Year
- **DESCRIPTION:** Indicates 1932(a)/1915(k) operating authority for the MC_PLAN_ID; ever in the calendar year.
- SHORT NAME: OPRTG_AUTHRTY_1932A_1915K_IND
- LONG NAME: OPRTG_AUTHRTY_1932A_1915K_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "21" (Concurrent 1932(a)/1915(k) programs) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1932A_SPO_IND

LABEL:	Operating Authority Indicator: 1932(a) State Plan Option — Ever in Calendar Year		
DESCRIPTION:	Indicates when the operating authority is 1932(a) for the MC_PLAN_ID; ever in the calendar year.		
SHORT NAME	OPRTG_AUTHRTY_1932A_SPO_IND		
LONG NAME:	OPRTG_AUTHRTY_1932A_SPO_IND		
TYPE:	CHAR		
LENGTH:	1		
FILE(S):	APL base		
SOURCE:	T-MSIS Annual Managed Care Plan TAF		
VALUES:	0 = No 1 = Yes		
COMMENT:	This data element is triggered by a value of "03" (1932(a) state plan option to use managed care for MCO and PCCM programs) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.		

OPRTG_AUTHRTY_1937_ABP_IND

- LABEL: Operating Authority Indicator: 1937 Alternative Benefits Plan Ever in Calendar Year
- **DESCRIPTION:** Indicates 1937 operating authority for the MC_PLAN_ID; ever in the calendar year.
- SHORT NAME: OPRTG_AUTHRTY_1937_ABP_IND
- LONG NAME: OPRTG_AUTHRTY_1937_ABP_IND
- TYPE: CHAR

LENGTH:

- FILE(S): APL base

1

- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "10" (1937 Alternative Benefit Plan) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_1945_HLTH_HOME_IND

- LABEL: Operating Authority Indicator: 1945 Health Home Ever in Calendar Year
- **DESCRIPTION:** Indicates 1945 health homes for the MC_PLAN_ID; ever in the calendar year.
- SHORT NAME: OPRTG_AUTHRTY_1945_HLTH_HOME_IND
- LONG NAME: OPRTG_AUTHRTY_1945_HLTH_HOME_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "15" (1945 Health Homes) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

OPRTG_AUTHRTY_PACE_IND

LABEL: Operating Authority Indicator: PACE — Ever in Calendar Year

- **DESCRIPTION:** Indicates Program of All-Inclusive Care for the Elderly (PACE) programs for the MC_PLAN_ID; ever in the calendar year.
- **SHORT NAME:** OPRTG_AUTHRTY_PACE_IND
- LONG NAME: OPRTG_AUTHRTY_PACE_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "08" (PACE) in any instance of MC_PLAN_OPRTG_AUTHRTY_CD.

PL_VRSN

LABEL:	Plan File Version Representing the Iteration of the File
DESCRIPTION:	Indicator representing the iteration of the file.
SHORT NAME:	PL_VRSN
LONG NAME:	PL_VRSN
TYPE:	CHAR
LENGTH:	2
FILE(S):	APL base
SOURCE:	T-MSIS Annual Managed Care Plan TAF
VALUES:	A two-character number ("01," "02," "14," etc.)
COMMENT:	The higher the number, the later/more recent the iteration of the file.

RFRNC_YR

LABEL:	Reference Year
DESCRIPTION:	This variable represents the year of the data file
SHORT NAME:	RFRNC_YR
LONG NAME:	RFRNC_YR
TYPE:	CHAR
LENGTH:	4
FILE(S):	All Annual Managed Care Plan files
SOURCE:	T-MSIS Annual Managed Care Plan TAF
VALUES:	YYYY
COMMENT:	First year possible is 2014.

SPLMTL_OPRTG_AUTHRTY

LABEL: Annual Managed Care Plan Record in Supplemental Operating Authority File

- **DESCRIPTION:** A flag to indicate that there are one or more record(s) in the Operating Authority supplemental file for this managed care plan/entity (i.e., CCW_APL_LINK_KEY).
- SHORT NAME: SPLMTL_OPRTG_AUTHRTY
- LONG NAME: SPLMTL_OPRTG_AUTHRTY
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- **VALUES:** 0 = No 1 = Yes
- **COMMENT:** The CCW_APL_LINK_KEY identifies each unique combination of submitting state entity code (SUBMTG_STATE_CD) and state managed care plan/entity (MC_PLAN_ID).

SPLMTL_POP_ENRLMT

LABEL: Annual Managed Care Plan Record in Supplemental Enrolled Population File

- **DESCRIPTION:** A flag to indicate that there are one or more record(s) in the Population Enrolled supplemental file for this managed care plan/entity (i.e., CCW_APL_LINK_KEY).
- **SHORT NAME:** SPLMTL_POP_ENRLMT
- LONG NAME: SPLMTL_POP_ENRLMT
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** The CCW_APL_LINK_KEY identifies each unique combination of submitting state entity code (SUBMTG_STATE_CD) and state managed care plan/entity (MC_PLAN_ID).

SPLMTL_SAREA

LABEL: Annual Managed Care Plan Record in Supplemental Service Area File

DESCRIPTION: A flag to indicate that there are one or more record(s) in the Service Area supplemental file for this managed care plan/entity (i.e., CCW_APL_LINK_KEY).

SHORT NAME: SPLMTL_SAREA

- LONG NAME: SPLMTL_SAREA
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** The CCW_APL_LINK_KEY identifies each unique combination of submitting state entity code (SUBMTG_STATE_CD) and state managed care plan/entity (MC_PLAN_ID).

SPLMTL_SRVC_ADDR_LCTN

LABEL: Annual Managed Care Plan Record in Supplemental Service Address Location File

- **DESCRIPTION:** A flag to indicate that there are one or more record(s) in the Location supplemental file for this managed care plan/entity (i.e., CCW_APL_LINK_KEY).
- **SHORT NAME:** SPLMTL_SRVC_ADDR_LCTN
- LONG NAME: SPLMTL_SRVC_ADDR_LCTN
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** The CCW_APL_LINK_KEY identifies each unique combination of submitting state entity code (SUBMTG_STATE_CD) and state managed care plan/entity (MC_PLAN_ID).

STATE_CD

LABEL:	Submitting State Alpha Abbreviation	
	Submitting State (postal abbreviation)	
SHORT NAME:	STATE_CD	
LONG NAME:	STATE_CD	
TYPE:	CHAR	
LENGTH:	2	
FILE(S):	All Annual Managed Care Plan files	
SOURCE:	CCW and CMS/Census Bureau crosswalk (derived)	
VALUES:	Two-character postal state code	
	AK = Alaska AL = Alabama AR = Arkansas AZ = Arizona CA = California CO = Colorado CT = Connecticut DC = District of Columbia DE = Delaware FL = Florida GA = Georgia HI = Hawaii IA = Iowa ID = Idaho IL = Illinois IN = Indiana KS = Kansas KY = Kentucky LA = Louisiana MA = Massachusetts MD = Maryland ME = Maine MI = Michigan MN = Minnesota MO = Missouri MS = Mississippi MT = Montana	NC =North Carolina ND = North Dakota NE = Nebraska NH = New Hampshire NJ = New Jersey NM = New Mexico NV = New Mexico NV = New York OH = Ohio OK = Oklahoma OR = Oregon PA = Pennsylvania PR = Puerto Rico RI = Rhode Island SC = South Carolina SD = South Dakota TN = Tennessee TX = Texas UT = Utah VA = Virginia VI = Virgin Islands VT = Vermont WA = Washington WI = Wisconsin WV = West Virginia WY = Wyoming Null = Unknown

COMMENT:

This variable is the two-letter postal abbreviation for the state that submitted the APL record.

SUBMTG_STATE_CD

- LABEL: Submitting State Entity Code
- **DESCRIPTION:** The ANSI numeric state code for the U.S. state, territory, or the District of Columbia that has submitted the data.
- SHORT NAME: SUBMTG_STATE_CD
- LONG NAME: SUBMTG_STATE_CD
- TYPE: CHAR
- LENGTH: 2
- FILE(S): All Annual Managed Care Plan files
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: FIPS state codes can be found at: <u>https://www.census.gov/library/reference/code-lists/ansi/ansi-</u> codes-for-states.html
 - 2-digit value (with leading zeros) 01 = Alabama23 = Maine42 = Pennsylvania 02 = Alaska24 = Maryland 44 = Rhode Island 04 = Arizona 45 = South Carolina 25 = Massachusetts 05 = Arkansas 26 = Michigan 46 = South Dakota 06 = California 27 = Minnesota 47 = Tennessee 08 = Colorado28 = Mississippi 48 = Texas09 = Connecticut 29 = Missouri 49 = Utah 10 = Delaware 30 = Montana 50 = Vermont 11 = District of Columbia 31 = Nebraska 51 = Virginia 12 = Florida 32 = Nevada 53 = Washington 13 = Georgia 33 = New Hampshire 54 = West Virginia 15 = Hawaii 34 = New Jersey 55 = Wisconsin 16 = Idaho35 = New Mexico 56 = Wyoming 17 = Illinois 36 = New York 72 = Puerto Rico 18 = Indiana 37 = North Carolina 93 = Wyoming CHIP 19 = Iowa 38 = North Dakota 94 = Montana third-party 20 = Kansas39 = Ohio administrator (TPA) 21 = Kentucky 40 = Oklahoma 97 = Pennsylvania CHIP 22 = Louisiana 41 = Oregon

COMMENT: Codes represent FIPS state codes, with the exception of '93,' '94' (MT TPA), and '97,' which represent non-Medicaid entities from states that submit CHIP or TPA separately from Medicaid.

UNK_ELGBLTY_GRP_POP_IND

LABEL: Eligible Population Indicator: Unknown Eligibility Group — Ever in Calendar Year

- **DESCRIPTION:** Indicates if the managed care entity is associated with an unknown eligibility group; ever in the calendar year.
- **SHORT NAME:** UNK_ELGBLTY_GRP_POP_IND
- LONG NAME: UNK_ELGBLTY_GRP_POP_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by an invalid value (i.e., not values 01–76) in any instance of MC_PLAN_ELGBLTY_GRP_POP_CD.

WVR_1115_EXPNSN_CVRG_POP_IND

LABEL: Eligible Population Indicator: 1115 Expansion Groups Coverage Waiver — Ever in Calendar Year

- **DESCRIPTION:** Indicates if the managed care entity is authorized to enroll the 1115 expansion eligibility groups; ever in the calendar year.
- **SHORT NAME:** WVR_1115_EXPNSN_CVRG_POP_IND
- LONG NAME: WVR_1115_EXPNSN_CVRG_POP_IND
- TYPE: CHAR
- LENGTH: 1
- FILE(S): APL base
- SOURCE: T-MSIS Annual Managed Care Plan TAF
- VALUES: 0 = No 1 = Yes
- **COMMENT:** This data element is triggered by a value of "69"–"71" in any instance of MC_PLAN_ELGBLTY_GRP_POP_CD.

These values are:

69 = Individuals with Mental Health Conditions (expansion group)

- 70 = Family Planning Participants (expansion group)
- 71 = Other expansion group